GENTING BERHAD

(Incorporated in Malaysia under Company No. 7916-A)
Wisma Genting, 28 Jalan Sultan Ismail, 50250 Kuala Lumpur. P.O. Box 10937
50930 Kuala Lumpur, Malaysia. Tel: 03-21782288, Fax: 03-21785304 Telex: MA 34150
Website: http://www.genting.com

SECOND QUARTERLY REPORT

Quarterly report on consolidated results for the second quarter ended 30 June 2008. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2008

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER 30/06/2008 RM'000	PRECEDING YEAR CORRES-PONDING QUARTER 30/06/2007 RM'000	CURRENT YEAR-TO-DATE 30/06/2008 RM'000	PRECEDING YEAR CORRES-PONDING PERIOD 30/06/2007 RM'000
Continuing operations:				
Revenue	**2,159,206**	1,980,808	**4,323,518**	4,010,444
Cost of sales	**(1,233,920)**	(1,197,798)	**(2,515,741)**	(2,387,228)
Gross profit	**925,286**	783,010	**1,807,777**	1,623,216
Other income				
- net gain on deemed disposal/ dilution of shareholdings	**6,966**	298,080	**31,353**	808,771
- others	**63,862**	92,208	**203,996**	232,191
Other expenses	**(173,416)**	(171,812)	**(325,907)**	(346,016)
Profit from operations	**822,698**	1,001,486	**1,717,219**	2,318,162
Finance cost	**(68,509)**	(100,536)	**(135,873)**	(194,294)
Share of results in jointly controlled entities and associates	**16,610**	15,427	**42,638**	(67,863)
Gain on dilution of investment in associate	**-**	-	**-**	63,210

GENTING BERHAD
CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2008 (cont'd)

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER 30/06/2008 RM'000	PRECEDING YEAR CORRES-PONDING QUARTER 30/06/2007 RM'000	CURRENT YEAR-TO-DATE 30/06/2008 RM'000	PRECEDING YEAR CORRES-PONDING PERIOD 30/06/2007 RM'000
Profit from ordinary activities before taxation	**770,799**	916,377	**1,623,984**	2,119,215
Taxation	**(218,925)**	(212,034)	**(409,188)**	(439,463)
Profit for the period from continuing operations	**551,874**	704,343	**1,214,796**	1,679,752
Discontinued operations:				
Profit/(loss) for the period from discontinued operations	**-**	16,505	**-**	(157,167)
Profit for the period	**551,874**	720,848	**1,214,796**	1,522,585
Attributable to:				
Equity holders of the Company	**291,042**	542,502	**730,457**	1,199,197
Minority interests	**260,832**	178,346	**484,339**	323,388
	551,874	720,848	**1,214,796**	1,522,585
Basic earnings per share (sen)				
- from continuing operations	**7.86**	14.24	**19.73**	36.61
- from discontinued operations	**-**	0.44	**-**	(4.16)
	7.86	14.68	**19.73**	32.45
Diluted earnings per share (sen)				
- from continuing operations	**7.81**	14.15	**19.62**	36.40
- from discontinued operations	**-**	0.43	**-**	(4.14)
	7.81	14.58	**19.62**	32.26

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD
CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2008

	AS AT 30 JUNE 2008 (Unaudited) RM'000	AS AT 31 DEC 2007 (Restated) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	**9,509,991**	8,903,018
Land held for property development	**576,893**	495,299
Investment properties	**24,824**	26,099
Plantation development	**487,558**	469,510
Leasehold land use rights	**1,831,296**	1,767,864
Intangible assets	**4,557,131**	4,689,416
Exploration costs	**376,258**	312,500
Jointly controlled entities	**75,505**	15,388
Available-for-sale financial asset	**957,021**	1,505,362
Associates	**608,999**	575,189
Other long term assets	**371,659**	396,116
Deferred tax assets	**30,462**	23,878
	19,407,597	19,179,639
CURRENT ASSETS		
Property development costs	**42,698**	111,150
Inventories	**332,908**	311,424
Trade and other receivables	**1,188,769**	829,555
Amount due from jointly controlled entities and associates	**8,365**	1,776
Restricted cash	**136,583**	155,314
Short term investments	**2,326,319**	1,789,138
Bank balances and deposits	**7,344,615**	7,800,851
	11,380,257	10,999,208
Total Assets	**30,787,854**	30,178,847
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	**370,365**	370,356
Reserves	**12,495,646**	11,991,815
Treasury shares	**(27,150)**	(7,222)
	12,838,861	12,354,949
Minority interests	**9,378,780**	9,182,307
Total equity	**22,217,641**	21,537,256
NON-CURRENT LIABILITIES		
Long term borrowings	**4,405,642**	4,029,373
Other long term liabilities	**147,499**	146,551
Deferred tax liabilities	**1,482,655**	1,545,734
	6,035,796	5,721,658
CURRENT LIABILITIES		
Trade and other payables	**1,401,686**	1,369,144
Short term borrowings	**627,786**	1,292,713
Taxation	**387,244**	258,076
Dividend payable	**117,701**	-
	2,534,417	2,919,933
Total liabilities	**8,570,213**	8,641,591
TOTAL EQUITY AND LIABILITIES	**30,787,854**	30,178,847
NET ASSETS PER SHARE (RM)	**3.47**	3.34

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2008

	Attributable to equity holders of the Company									
	Share Capital RM'000	**Share Premium RM'000**	**Revaluation Reserve RM'000**	**Fair Value Reserve RM'000**	**Other Reserves RM'000**	**Retained Earnings RM'000**	**Treasury Shares RM'000**	**Total RM'000**	**Minority Interests RM'000**	**Total Equity RM'000**
At 1 January 2008	370,356	1,151,428	305,620	170,279	(142,989)	10,507,477	(7,222)	12,354,949	9,182,307	21,537,256
Foreign exchange differences recognised directly in equity	-	-	-	-	8,847	-	-	8,847	(16,858)	(8,011)
Effects arising from changes in composition of the Group recognised directly in equity	-	-	-	-	(62,608)	178,799	-	116,191	71,991	188,182
Available-for-sale financial asset - effects of shareholding and fair value movements	-	-	-	(250,757)	-	-	-	(250,757)	(265,002)	(515,759)
Changes in share of associates' reserves	-	-	10,858	-	-	5,667	-	16,525	-	16,525
Others	-	-	(2,204)	-	1,098	1,106	-	-	-	-
Net income/(expenses) recognised directly in equity	-	-	8,654	(250,757)	(52,663)	185,572	-	(109,194)	(209,869)	(319,063)
Profit for the period	-	-	-	-	-	730,457	-	730,457	484,339	1,214,796
Total recognised income and expense for the period	-	-	8,654	(250,757)	(52,663)	916,029	-	621,263	274,470	895,733
Effects arising from changes in composition of the Group recognised in the income statement	-	-	-	-	-	-	-	-	13,465	13,465
Effects of share-based payment	-	-	-	-	-	-	-	-	887	887
Effects of issue of shares by subsidiaries	-	-	-	-	-	-	-	-	87,495	87,495
Issue of shares	9	269	-	-	-	-	-	278	-	278
Buy-back of shares	-	-	-	-	-	-	(19,928)	(19,928)	(57,519)	(77,447)
Dividends to minority shareholders	-	-	-	-	-	-	-	-	(122,325)	(122,325)
Appropriation: Final dividend payable for financial year ended 31 December 2007	-	-	-	-	-	(117,701)	-	(117,701)	-	(117,701)
Balance at 30 June 2008	370,365	1,151,697	314,274	(80,478)	(195,652)	11,305,805	(27,150)	12,838,861	9,378,780	22,217,641

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2007

	Attributable to equity holders of the Company							
	Share Capital RM'000	**Share Premium RM'000**	**Revaluation Reserve RM'000**	**Other Reserves RM'000**	**Retained Earnings RM'000**	**Total RM'000**	**Minority Interests RM'000**	**Total Equity RM'000**
At 1 January 2007	369,417	1,125,473	307,024	(31,452)	9,524,198	11,294,660	5,372,217	16,666,877
Foreign exchange differences recognised directly in equity	-	-	-	(48,752)	-	(48,752)	(27,933)	(76,685)
Others	-	-	(1,633)	(3,635)	1,356	(3,912)	(2,575)	(6,487)
Net income/(expenses) recognised directly in equity	-	-	(1,633)	(52,387)	1,356	(52,664)	(30,508)	(83,172)
Profit for the period	-	-	-	-	1,199,197	1,199,197	323,388	1,522,585
Total recognised income and expense for the period	-	-	(1,633)	(52,387)	1,200,553	1,146,533	292,880	1,439,413
Effects arising from changes in composition of the Group	-	-	-	-	-	-	(81,824)	(81,824)
Effects of share-based payment	-	-	-	-	-	-	419	419
Effects of issue of shares by subsidiaries	-	-	-	-	-	-	1,383,473	1,383,473
Issue of shares	236	6,517	-	-	-	6,753	-	6,753
Dividend paid to minority shareholders	-	-	-	-	-	-	(117,947)	(117,947)
Appropriation:								
Final dividend payable for financial year ended 31 December 2006	-	-	-	-	(107,939)	(107,939)	-	(107,939)
Balance at 30 June 2007	369,653	1,131,990	305,391	(83,839)	10,616,812	12,340,007	6,849,218	19,189,225

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2008

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit from ordinary activities before taxation from continuing operations	**1,623,984**	2,119,215
Adjustments for:		
Depreciation of property, plant and equipment ("PPE")	**307,213**	282,060
Finance cost	**135,873**	194,294
Net gain on deemed disposal/dilution of shareholdings	**(31,353)**	(808,771)
Share of results in jointly controlled entities and associates	**(42,638)**	67,863
Interest income	**(108,665)**	(136,815)
Other non-cash items	**18,367**	(5,816)
	278,797	(407,185)
Operating profit before changes in working capital	**1,902,781**	1,712,030
Net change in current assets	**(430,723)**	(167,173)
Net change in current liabilities	**(137,163)**	(92,835)
	(567,886)	(260,008)
Cash generated from operations	**1,334,895**	1,452,022
Taxation paid	**(298,216)**	(244,787)
Retirement gratuities paid	**(9,368)**	(1,054)
Other net operating receipts	**15,695**	25,997
	(291,889)	(219,844)
NET CASH INFLOW FROM OPERATING ACTIVITIES	**1,043,006**	1,232,178
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of PPE	**(829,112)**	(487,121)
Increase in investments and other long term assets	**(206,018)**	(1,453,385)
Interest received	**112,679**	136,770
Net proceeds from subsidiary's disposal of long term investment	**178,429**	-
Purchase of additional shares from minority shareholders	**-**	(575,271)
Other net receipts from investing activities	**75,850**	25,017
NET CASH USED IN INVESTING ACTIVITIES	**(668,172)**	(2,353,990)

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2008 (Cont'd)

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD RM'000
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of borrowings	**(1,197,172)**	(819,757)
Finance cost paid	**(112,104)**	(157,253)
Buy-back of shares	**(97,120)**	-
Dividends paid to minority shareholders	**(31,337)**	(117,947)
Proceeds from bank borrowings	**1,039,354**	128,323
Net proceeds from issue of Convertible Bonds	**-**	1,944,201
Other net receipts from financing activities	**8,657**	494,579
NET CASH (USED IN)/ INFLOW FROM FINANCING ACTIVITIES	**(389,722)**	1,472,146
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS FROM CONTINUING OPERATIONS	**(14,888)**	350,334
NET CASH FLOW FROM DISCONTINUED OPERATIONS	**-**	44,914
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	**9,312,189**	8,033,929
EFFECT OF CURRENCY TRANSLATION	**141,889**	(40,893)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**9,439,190**	8,388,284
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Bank balances and deposits	**7,344,615**	5,256,400
Money market instruments (included in Short term investments)	**2,094,575**	3,047,432
Bank overdrafts	**-**	(12)
	9,439,190	8,303,820
Bank balances and deposits from discontinued operations (included in Assets held for sale)	**-**	84,464
	9,439,190	8,388,284

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD

NOTES TO THE INTERIM FINANCIAL REPORT – 2ND QUARTER ENDED 30 JUNE 2008

(I) Compliance with Financial Reporting Standard ("FRS") 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Financial Reporting Standard ("FRS") 134: "Interim Financial Reporting" and paragraph 9.22 of Bursa Malaysia Securities Berhad ("Bursa Securities") Listing Requirements. The financial information for the six months ended 30 June 2008 have been reviewed by the Company's auditors in accordance with the International Standards on Review Engagements ("ISRE") 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2007. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2007 except for the following:

In the current financial period, the Group adopted the following revised FRSs and IC interpretation which are applicable to financial statements for annual periods beginning on or after 1 January 2008 and are relevant to its operations:

FRS 107	Cash Flow Statements
FRS 112	Income Taxes
FRS 118	Revenue
FRS 134	Interim Financial Reporting
FRS 137	Provisions, Contingent Liabilities and Contingent Assets
Amendment to FRS 121	The Effects of Changes in Foreign Exchange Rates – Net Investment in Foreign Operation.
IC Interpretation 8	Scope of FRS 2

The above FRSs and IC interpretation do not have any significant financial impact on the Group for the current half year ended 30 June 2008 and corresponding half year ended 30 June 2007. In respect of FRS 112, the Group will continue to recognise in the Income Statement the tax impact arising from the investment tax allowances as and when it is utilised.

(b) Seasonal or Cyclical Factors

On an overall basis, the business operations of the Group's Leisure & Hospitality Division and Plantation Division are subject to seasonal fluctuations. The results of the Leisure & Hospitality Division are affected by major festive seasons and holidays. Fresh fruit bunches ("FFB") production is seasonal in nature. Production of FFB normally peaks in the second half of the year but this cropping pattern can be affected by changes in weather conditions. More detailed commentary is set out in Notes 1 and 2 in Part II of this interim financial report.

(c) **Unusual items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow**

There were no unusual items affecting the assets, liabilities, equity, net income or cashflows of the Group for the half year ended 30 June 2008.

(d) **Material Changes in Estimates**

There have been no significant changes made in estimates of amounts reported in prior financial years.

(e) **Changes in Debt and Equity Securities**

i) In relation to the USD300.0 million nominal value redeemable exchangeable notes due 2008 ("Exchangeable Notes") issued through the Company's wholly owned subsidiary, Prime Venture (Labuan) Limited ("PVLL"), a total of USD6.6 million of these Exchangeable Notes were exchanged for 9.5 million existing shares in Resorts World Bhd ("RWB"), a 48.4% subsidiary of the Company, during the current half year ended 30 June 2008. The balance of the Exchangeable Notes which remains outstanding as at 30 June 2008 is USD33.1 million.

ii) In relation to the RM1.1 billion nominal value Zero coupon convertible notes due 2008 ("Notes") issued by RWB, a total of RM100.4 million of these Notes were converted into 39.4 million new RWB shares during the current half year ended 30 June 2008. The balance of the Notes which remains outstanding as at 30 June 2008 is RM76.4 million.

iii) The Company issued 97,000 new ordinary shares of 10 sen each, for cash, arising from the exercise of options granted under the Genting Executive Share Option Scheme ("ESOS") at an exercise price of RM2.868 per ordinary share for the current half year ended 30 June 2008.

iv) At the Annual General Meeting of the Company held on 23 June 2008, the shareholders of the Company had approved the renewal of the authority for the Company to purchase its own shares of up to 10% of the issued and paid-up share capital of the Company.

The shareholders of the Company had also approved the proposed exemption under Practice Note 2.9.10 of the Malaysian Code on Take-Overs and Mergers, 1998 to Kien Huat Realty Sdn Berhad ("KHR") and persons acting in concert with it from the obligation to undertake a mandatory take-over offer on the remaining voting shares in the Company not already owned by them, upon the purchase by the Company of its own shares pursuant to the renewal of the authority for the purchase of own shares ("Proposed Exemption").

On 2 July 2008, KHR informed the Company that the Securities Commission ("SC") has on 1 July 2008, approved the Proposed Exemption subject to the requirement that KHR and persons acting in concert with it must at all times disclose to the SC all acquisitions or purchases of the voting shares in the Company made by them in a 12-month period from 1 July 2008.

During the current half year ended 30 June 2008, the Company had repurchased a total of 3,701,000 ordinary shares of RM0.10 each of its issued share capital from the open market for a total consideration of RM19.93 million at an average cost of RM5.38 per share. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

v) At the Annual General Meeting of RWB held on 23 June 2008, the shareholders of RWB had approved, amongst others, the proposed exemption under Practice Note 2.9.10 of the Malaysian Code on Take-Overs and Mergers, 1998 to the Company and persons acting in concert with it from the obligation to undertake a mandatory take-over offer on the remaining voting shares in RWB not already owned by them, upon the purchase by RWB of its own shares pursuant to the renewal of the authority for the purchase of own shares ("Proposed Exemption to the Company").

The SC has, on 1 July 2008, approved the Proposed Exemption to the Company subject to the requirement that the Company and persons acting in concert with it must at all times disclose to the SC all acquisitions or purchases of the voting shares in RWB made by them in a 12-month period from 1 July 2008.

vi) On 24 April 2008, Resorts World at Sentosa Pte Ltd ("RWS"), an indirect wholly owned subsidiary of Genting International PLC ("GIPLC"), which in turn is a 54.47% indirect subsidiary of the Company, completed the syndication for up to SGD4,192,500,000 Syndicated Senior Secured Credit Facilities (comprising SGD4.0 billion in loan facilities and SGD192.5 million banker's guarantee facility) for its integrated resort development in Singapore. The credit facilities are expected to fund two thirds of the estimated project costs, with the remaining to be funded through equity raised by GIPLC from internal funds and proceeds received from its rights issue in 2007.

Other than the above, there were no other issuance, cancellation, repurchase, resale and repayment of debt securities of the Group and equity securities of the Company for the current half year ended 30 June 2008.

(f) **Dividends Paid**

No dividend was paid during the current quarter ended 30 June 2008.

(g) **Segment Information**

Segment analysis for the current half year ended 30 June 2008 is set out below:

	Leisure & Hospitality RM'000	Plantation RM'000	Property RM'000	Oil & Gas RM'000	Power RM'000	Others RM'000	Eliminations RM'000	Total RM'000
Continuing operations:								
Revenue								
External	2,936,412	536,903	67,676	82,554	678,732	21,241	-	4,323,518
Inter segment	2,902	-	7,647	-	-	34,849	(45,398)	-
	2,939,314	536,903	75,323	82,554	678,732	56,090	(45,398)	4,323,518
Results								
Segment profit	1,039,400	287,191	14,007	35,409	208,397	6,475	(13,678)	1,577,201
Net gain on deemed disposal/ dilution of shareholdings								31,353
Interest income								108,665
Finance cost								(135,873)
Share of results in jointly controlled entities and associates	2,232	3,397	12	-	36,544	453	-	42,638
Profit before taxation								1,623,984
Taxation								(409,188)
Profit for the financial period								1,214,796

(h) **Valuation of Property, Plant and Equipment**

Property, plant and equipment, which are stated at revalued amounts, have been brought forward without amendment from the previous annual financial statements.

(i) **Material Events Subsequent to the end of the financial period**

There were no material events subsequent to the end of the half year ended 30 June 2008 and up to 21 August 2008 that have not been reflected in this interim financial report.

(j) **Changes in the Composition of the Group**

i) There is a deemed disposal of 9.5 million existing RWB shares by the Company for the current half year ended 30 June 2008 upon the exchange of USD6.6 million of the Exchangeable Notes issued by PVLL, for existing RWB shares held by the Company. In addition, there is an issuance of 39.4 million new RWB shares for the current half year arising from the conversion of RM100.4 million of the Notes issued by RWB. Consequently, the Company's equity shareholding in RWB has been reduced from 48.7% as at 31 December 2007 to 48.4% as at 30 June 2008.

ii) The non-renounceable offer for sale ("OFS") by Resorts World Limited, an indirect wholly owned subsidiary of RWB, of its entire equity interest of 593,719,711 ordinary shares of USD0.10 each in GIPLC ("Offer Shares") to the shareholders of RWB on a pro-rata basis of 1 Offer Share for every 10 existing ordinary shares of RM0.10 each in RWB held by the shareholders of RWB at the offer price of RM0.88 per Offer Share was completed on 30 April 2008. Total gross proceeds from the OFS was RM522.5 million.

Consequently, the Company's shareholding in GIPLC has increased from 53.4% as at 31 December 2007 to 54.47% upon completion of the OFS.

iii) During the current half year ended 30 June 2008, RWS had entered into a joint venture with Sentosa Leisure Management Pte Ltd ("SLM") to form DCP (Sentosa) Pte Ltd, a jointly controlled entity. RWS has subscribed for SGD25.36 million of shares representing 80.0% of the share capital of DCP (Sentosa) Pte Ltd. The purpose of the joint venture is to build and operate a district cooling plant on Sentosa Island, Singapore, to supply piped chilled water for air conditioning and other cooling requirements of the integrated resort on Sentosa Island.

Other than the above, there were no other material changes in the composition of the Group for the current half year ended 30 June 2008.

(k) **Changes in Contingent Liabilities or Contingent Assets**

On 22 March 2007, Genting Stanley plc ("Genting Stanley"), an indirect wholly owned subsidiary of GIPLC, completed the disposal of its 50% interest in its international betting operations for a cash consideration of GBP1.0 million. In addition to this basic consideration, Genting Stanley is entitled to a share of the after tax profits from this disposed unit over the next three years, subject to a maximum aggregate of GBP5.0 million. For 2007, the share of profits will be one-third followed by 25% and 20% of the after tax profits respectively for 2008 and 2009.

The GIPLC Group's share of the 2007 profits has been estimated to amount to approximately GBP0.8 million and has been accounted for in the current half year ended 30 June 2008. The actual amount to be received will be determined upon the finalisation of the disposed international betting operations' 2007 year-end after tax results.

Other than the above contingent asset and the disclosure of the material litigation made in Note 11 in Part II of this interim financial report, there were no other significant changes in the contingent liabilities or contingent assets since the last financial year ended 31 December 2007.

(l) **Capital Commitments**

Authorised capital commitments not provided for in the interim financial statements as at 30 June 2008 are as follows:

	RM'000
Contracted	7,213,491
Not contracted	5,868,537
	13,082,028
Analysed as follows:	
- Development expenditure *	10,927,813
- Property, plant and equipment	1,054,050
- Plantation development	120,611
- Drilling and exploration costs	896,205
- Investments	59,143
- Intellectual property development	22,806
- Investment properties	1,400
	13,082,028

* This relates mainly to the integrated resort project of GIPLC, *Resorts World at Sentosa.*

GENTING BERHAD

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA – 2ND QUARTER ENDED 30 JUNE 2008

(II) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. **Review of Performance**

The comparison of the quarterly results are tabulated below:

	Current Quarter			Preceding Quarter		First half		
	2008 RM'million	2007 RM'million	% +/-	1Q 2008 RM'million	% +/-	**2008 RM'million**	2007 RM'million	% +/-
Revenue								
Leisure & Hospitality	**1,498.3**	1,426.7	+5	1,438.1	+4	**2,936.4**	2,896.0	+1
Plantation	**287.4**	179.0	+61	249.5	+15	**536.9**	308.0	+74
Property	**38.6**	17.5	>100	29.1	+33	**67.7**	42.4	+60
Power	**270.5**	317.6	-15	408.2	-34	**678.7**	675.9	-
Oil & Gas	**46.9**	35.6	+32	35.7	+31	**82.6**	67.8	+22
Others	**17.5**	4.4	>100	3.7	>100	**21.2**	20.3	+4
	2,159.2	1,980.8	+9	2,164.3	-	**4,323.5**	4,010.4	+8
Profit before tax								
Leisure & Hospitality	**558.2**	405.1	+38	481.2	+16	**1,039.4**	932.9	+11
Plantation	**153.7**	89.0	+73	133.5	+15	**287.2**	146.8	+96
Property	**5.9**	3.9	+51	8.1	-27	**14.0**	13.1	+7
Power	**68.0**	124.4	-45	140.4	-52	**208.4**	256.0	-19
Oil & Gas	**25.4**	10.5	>100	10.0	>100	**35.4**	21.1	+68
Others	**(49.1)**	0.7	>100	41.9	>100	**(7.2)**	2.6	>100
	762.1	633.6	+20	815.1	-7	**1,577.2**	1,372.5	+15
Net gain on deemed disposal/dilution of shareholdings	**7.0**	298.1	-98	24.4	-71	**31.4**	808.8	-96
Interest income	**53.7**	69.7	-23	55.0	-2	**108.7**	136.8	-21
Finance cost	**(68.6)**	(100.5)	-32	(67.3)	+2	**(135.9)**	(194.3)	-30
Share of results in jointly controlled entities and associates	**16.6**	15.4	+8	26.0	-36	**42.6**	(67.8)	>100
Gain on dilution of investment in associate	**-**	-	-	-	-	**-**	63.2	-100
	770.8	916.3	-16	853.2	-10	**1,624.0**	2,119.2	-23

Quarter ended 30 June 2008 compared with quarter ended 30 June 2007

The Group registered a revenue of RM2,159.2 million in the current quarter compared with RM1,980.8 million in the previous year's corresponding quarter, an increase of 9%. All divisions reported higher revenue with the exception of the Power Division.

The Leisure & Hospitality Division's revenue comprised revenue from Genting Highlands Resort and the GIPLC Group's UK casino operations.

Increased revenue from Genting Highlands Resort was attributable to its better underlying performance. This arose primarily from better luck factor from the premium player business and increased volume of business. The UK casino operations recorded lower revenue because of lower volume of business and lower win % due to luck factor.

Higher revenue from the Plantation Division reflected the higher palm products selling prices and FFB production.

The higher average oil prices recorded in the current quarter contributed to the higher revenue from the Oil & Gas Division.

The lower generation of electricity by the power plants in Kuala Langat and Meizhou Wan in the current quarter arose from the shutdown of the plants for scheduled maintenance exercise, thereby resulting in a lower revenue in the current quarter.

The Group's profit before tax for the current quarter was RM770.8 million, a decrease of 16% compared with previous year's corresponding quarter.

The lower one-off gains from dilution of the Company's shareholdings in RWB and GIPLC for the current quarter resulted in a lower profit before tax of the Group. The growth in profit from the business divisions was in line with their respective revenue growth.

Half year ended 30 June 2008 compared with half year ended 30 June 2007

Group revenue for the half year ended 30 June 2008 was RM4,323.5 million, an increase of 8% compared with the half year ended 30 June 2007. Whilst the growth in the revenue from the Power Division was marginal, all the other divisions showed increase in their revenue.

Revenue from Genting Highlands Resort increased because of the better underlying performance which arose from the higher volume of business and better luck factor from the premium player business. Meanwhile, revenue from the UK casino operations decreased compared with that in the corresponding half year of 2007 as they continued to be affected by lower patronage and lower volume of business and lower win % due to luck factor.

Higher palm products selling prices and higher FFB production contributed to increased revenue from the Plantation Division.

Revenue from the Meizhou Wan plant for the current half year was higher than the previous half year because of the increase in the base tariff rate. This increase has been off-set by a decrease in revenue from the Kuala Langat plant as a result of the scheduled maintenance exercise.

The higher average oil prices contributed to the higher revenue from the Oil & Gas Division.

The Group's profit before tax for the current half year was RM1,624.0 million, reflecting a decrease of 23%. This was due to lower one-off gains recorded in the current half year compared with the previous half year. However, the total profit from the business divisions was higher than that of the corresponding half year of 2007.

The higher profit from the Leisure & Hospitality Division arose from Genting Highlands Resort operations which was in line with its increased revenue. The UK casino operations suffered a loss in the current half year as a result of lower revenue, higher operating costs and costs related to closure of casinos.

The lower profit from the Power Division was due to the higher operating costs incurred by the Meizhou Wan plant, which arose primarily from the rising coal prices.

Included in the Group's profit before tax for the current half year is a share of profit of RM42.6 million from jointly controlled entities and associates compared with a share of loss of RM67.8 million for the previous corresponding half year. The latter was due to a share of loss of RM94.5 million from Star Cruises Ltd.

2. **Material Changes in Profit Before Taxation for the Current Quarter as compared with the immediate Preceding Quarter**

The Group registered a profit before tax of RM770.8 million in the current quarter compared with RM853.2 million in the preceding quarter. This was due primarily to lower profit from the Power Division and a lower net gain on dilution of the Company's shareholdings in RWB and GIPLC.

The profit from the Power Division for the current quarter had been affected by the scheduled maintenance exercise for the power plants as well as the higher coal prices.

Genting Highlands Resort recorded a higher profit in the current quarter due to higher volume of business and better luck factor from the premium player business. The UK casino operations were however affected by lower patronage and lower win % due to luck factor in the current quarter. In addition, its results were also affected by one off redundancy costs and costs of closure of certain casinos which are steps taken to address the current challenging trading environment in the UK.

The higher profit from the Plantation Division reflected the higher palm products selling prices and higher FFB production in the current quarter.

3. **Prospects**

The Group's prospects for the second half of the year may be challenging as the performance of the Group could be impacted by the following factors:

(a) continuing uncertain conditions and inflationary pressures will have an impact on overall consumer spending and may affect visitations to Genting Highlands Resort. Nevertheless, the management of RWB Group will continue its focus on yield management and maximise operational efficiency in all its business segments;

(b) the general economic outlook in the UK is expected to be poor. The GIPLC management expects this to have a continued impact on disposable income and accordingly, the trading results of the UK operations;

(c) the imposition of the windfall profit levy by the Malaysian government on Independent Power Producers ("IPP") effective from 1 July 2008 will reduce the profitability of the power operations in Malaysia. The management will continue to engage in dialogues, via the IPP Association, with the government on this windfall profit levy; and

(d) the continuing high coal prices will affect the performance of the power operations in China.

4. **Variance of Actual Profit from Forecast Profit**

The Group did not issue any profit forecast or profit guarantee for the year.

5. **Taxation**

The breakdown of tax charges for the current quarter and half year ended 30 June 2008 are as set out below:

	Current quarter RM'000	Current Financial Year-to-date RM'000
Current taxation		
Malaysian income tax charge	238,475	426,503
Foreign income tax charge	7,943	16,592
	246,418	443,095
Deferred tax credit	(9,207)	(23,362)
	237,211	419,733
Prior period taxation		
Income tax over provided	(21,820)	(20,629)
Deferred tax under provided	3,534	10,084
Taxation charge	218,925	409,188

The effective tax rate of the Group for the current quarter is higher than the statutory income tax rate due to certain expenses not deductible for tax purposes. The effective tax rate of the Group for the current half year is lower than the statutory income tax rate due to tax incentives and taxable income which is subject to different tax regime, partially mitigated by certain expenses not deductible for tax purposes.

6. **Profit on Sale of Unquoted Investments and/or Properties**

The results for the current quarter do not include any profit or loss on sale of unquoted investments and properties which are not in the ordinary course of business of the Group.

7. **Quoted Securities other than Securities in Existing Subsidiaries and Associates**

(a) The dealings in quoted securities for the current quarter and half year ended 30 June 2008 are as follows:

	Current quarter RM'000	Current Financial Year-to-date RM'000
Total purchases at cost	-	11,621
Total disposal proceeds	17,764	17,764
Total gain on disposal	5,402	5,402

(b) The details of the investments in quoted shares, excluding subsidiaries and associates, as at 30 June 2008 are as set out below:

	RM'000
Total investments at cost	1,666,326
Total investments at book value	1,386,105
Total investments at market value	1,356,172

8. **Status of Corporate Proposals Announced**

(a) The completion of the Share Sale Agreement entered into between Mastika Lagenda Sdn Bhd, an indirect 97.7% owned subsidiary of the Company, and Tenaga Nasional ("TNB") for the acquisition of TNB's 40% stake in Sepang Power Sdn Bhd is still outstanding as at 21 August 2008. TNB has in its results for the 4th quarter ended 31 August 2005 stated that the Share Sale Agreement has lapsed. However, the Company is not in agreement with TNB's statement and the matter has been referred to the Ministry of Energy, Water and Communications, and the Economic Planning Unit of the Prime Minister's Department.

(b) On 8 June 2005, Asiatic Development Berhad ("ADB"), a 54.8% owned subsidiary of the Group as at 30 June 2008, announced that 5 of its subsidiaries had entered into 5 separate Joint Venture Agreements for the cultivation of oil palm on approximately 98,300 hectares of land in Kabupaten Ketapang, Provinsi Kalimantan Barat, the Republic of Indonesia. One of the Joint Venture Agreements has become unconditional on 5 December 2007 and the joint venture company, PT Sepanjang Intisurya Mulia has secured the Hak Guna Usaha certificate for 14,261 hectares of land. The other 4 Joint Venture Agreements have yet to become unconditional and the parties to the said agreements have mutually agreed to extend the period for fulfillment of the conditions precedent up to and including 8 June 2009.

There have been no material changes to the status of the above proposal as at 19 August 2008.

(c) On 11 June 2008, ADB announced that Mediglove Sdn Bhd ("Mediglove"), a wholly owned subsidiary of ADB, had entered into 2 separate Subscription and Shareholders' Agreements ("the Agreements") for the purpose of acquiring and developing approximately 45,000 hectares of oil palm plantation in Kabupaten Kapuas, Provinsi Kalimantan Tengah, the Republic of Indonesia ("Proposed JV").

The completion of the Proposed JV is subject to, inter-alia, the following outstanding conditions precedent to be fulfilled within 3 months from the date of the Agreements or such period as may be mutually agreed by the parties therein:

i) the satisfactory completion of the due diligence exercise to be conducted by Mediglove or ADB on the Proposed JV;

ii) the Agreements having become unconditional;

iii) the constitutional documents and such other agreements regulating the relationship between shareholders of the Proposed JV have been approved by Mediglove; and

iv) any other approvals from relevant regulating and governmental authorities as may be necessary.

The approval of Bank Negara Malaysia has been obtained. As at 19 August 2008, total deposit of USD5.0 million has been paid by Mediglove for subscription of shares in the Proposed JV.

There have been no other material changes to the above proposal as at 19 August 2008.

d) On 13 August 2008, ADB announced that Ketapang Agri Holdings Pte Ltd, an indirect wholly-owned subsidiary of ADB, had entered into a joint venture agreement to develop approximately 15,800 hectares of agricultural land into oil palm plantation in Kabupaten Ketapang, Provinsi Kalimantan Barat, the Republic of Indonesia ("the Land") ("the Proposed Joint Venture"). The Proposed Joint Venture is subject to, inter-alia, the following conditions precedent being obtained no later than 31 December 2011:

i) the approval of Bank Negara Malaysia;

ii) the approval of Badan Koordinasi Penanaman Modal or Investment Coordinating Board of the Republic of Indonesia; and

iii) a due diligence study on the Land and the Joint Venture Company.

There have been no material changes to the above proposal as at 19 August 2008.

Other than the above, there were no other corporate proposals announced but not completed as at 21 August 2008.

9. Group Borrowings and Debt Securities

The details of the Group's borrowings and debt securities as at 30 June 2008 are as set out below:

	Secured/ Unsecured	**Foreign Currency '000**		**RM Equivalent '000**
Short term borrowings	Secured	RMB	563,900	267,000
	Secured	GBP	243	1,560
	Unsecured	USD	37,252	121,365
	Unsecured	GBP	17,389	111,683
	Unsecured	SGD	20,880	49,828
	Unsecured		-	76,350
Long term borrowings	Secured	RMB	2,154,446	1,020,104
	Secured	GBP	6,364	40,874
	Secured	SGD	357	851
	Secured	HKD	31	13
	Unsecured	USD	291,596	950,020
	Unsecured	GBP	149,679	961,329
	Unsecured	SGD	600,262	1,432,451

As at 30 June 2008, USD266.9 million and RM972.5 million of the long term borrowings comprising the Exchangeable Notes issued by PVLL and Notes issued by RWB respectively, have been exchanged/converted into RWB shares whilst SGD364.4 million of the First Convertible Bonds issued by GIPLC have been converted into GIPLC shares. In addition, RM51.1 million nominal value of RWB's Notes was paid in the form of cash.

The Notes will be maturing on 21 September 2008. All Notes outstanding on 19 September 2008 will be redeemed by RWB at 99.00% of their principal amount.

10. **Off Balance Sheet Financial Instruments**

As at 21 August 2008, the Group had the following off balance sheet financial instruments:

(a) Foreign Currency Contracts

Currency	**Contract Amounts ’000**	**Transaction Dates**	**Expiry Dates**
US Dollar	10	21/07/2008	25/08/2008

As the above foreign currency contracts are entered into to cover the Group’s commitments in foreign currencies, the closing rates will be used to translate the underlying foreign currency transactions into Ringgit Malaysia. The above contracts are entered into with licenced banks.

(b) Interest Rate Swap (“IRS”) and Hedging Transactions

i) On 29 May 2003, the Group had drawndown loans amounting to a total of USD27.58 million which were subjected to floating interest rates based on LIBOR. These loans were fully repaid by 29 May 2008.

ii) On 10 March 2008, the Group had drawndown a loan amounting to GBP87.5 million which was subjected to floating interest rate based on LIBOR. Of these loans, a total of GBP17.5 million has been repaid to-date.

Subsequently, the Group entered into IRS agreements as follows:

Transaction Date	**Effective Date of Commencement**	**Maturity Dates**	**Outstanding Contract Amounts GBP’000**
17 April 2008	10 June 2008	08/09/2008 to 08/03/2010	32,813

iii) On 10 March 2008, the Group had drawndown a loan amounting to SGD104.925 million which was subjected to floating interest rate based on SGD Swap Offer Rate (SOR). Of these loans, a total of SGD20.985 million has been repaid to-date.

Subsequently, the Group entered into IRS agreements as follows:

Transaction Date	**Effective Date of Commencement**	**Maturity Dates**	**Outstanding Contract Amounts SGD’000**
16 April 2008	10 April 2008	08/09/2008 to 08/03/2010	78,694

The above swaps effectively fix the interest rate payable on that tranche of the loan from the respective effective dates of commencement of contracts and up to their respective maturity dates as set out above.

These instruments are executed with creditworthy financial institutions and the Directors are of the view that the possibility of non-performance by these financial institutions is remote on the basis of their financial strength.

The Group uses derivative financial instruments including interest rate swap and currency swap agreements in order to limit the Group's exposure in relation to its underlying debt instruments resulting from adverse fluctuations in interest rates or foreign currency exchange rates and to diversify sources of funding. The related interest differentials under the swap agreements are recognised over the terms of the agreements in interest expense.

11. **Changes in Material Litigation**

On the status of the legal Suit No. K22-245 of 2002 filed in the High Court of Sabah and Sarawak at Kota Kinabalu ("the High Court") wherein ADB and Asiatic Tanjung Bahagia Sdn Bhd ("ATBSB") were named as the Second and Third Defendants respectively ("the Defendants") ("the Suit"), the High Court had on 20 June 2008 upheld the Defendants' preliminary objection with costs awarded to the Defendants. The Suit was instituted by certain natives ("the Plaintiffs") claiming Native Customary Rights over the agricultural land or part thereof held under title number CL095330724 measuring approximately 8,830 hectares situated at Sungai Tongod, District of Kinabatangan, Sandakan, Sabah which was acquired by ATBSB from Hap Seng Consolidated Berhad.

The Defendants had raised a preliminary objection that the High Court has no original jurisdiction to hear the Suit and that this Suit will lead to multiplicity of action as the Plaintiffs had already made application to the Assistant Collector of Land Revenue for similar claims.

The Plaintiffs have filed a Notice of Appeal to the Court of Appeal on 7 July 2008 against the decision of the High Court made on 20 June 2008.

Other than the above, there have been no changes to the status of the aforesaid litigation as at 19 August 2008.

There were also no other pending material litigations since the last financial year ended 31 December 2007 and up to 21 August 2008.

12. **Dividend Proposed or Declared**

(a) i) An interim dividend for the half year ended 30 June 2008 has been declared by the Directors.

ii) The interim dividend for the half year ended 30 June 2008 is 3.0 sen per ordinary share of 10 sen each, less 26% tax.

iii) The interim dividend declared and paid for the previous year's corresponding period was 2.7 sen per ordinary share of 10 sen each, less 27% tax.

iv) The interim dividend shall be payable on 24 October 2008.

v) Entitlement to the interim dividend:

A Depositor shall qualify for entitlement to the interim dividend only in respect of:

- Shares transferred into the Depositor's Securities Account before 4.00 pm on 30 September 2008 in respect of ordinary transfers; and
- Shares bought on Bursa Malaysia on a cum entitlement basis according to the rules of Bursa Malaysia.

(b) The total dividend payable for the half year ended 30 June 2008 is 3.0 sen per ordinary share of 10 sen each, less 26% tax.

13. **Earnings Per Share ("EPS")**

(a) The earnings used as the numerator in calculating basic and diluted earnings per share for the current quarter and half year ended 30 June 2008 is as follows:

	Current Quarter RM'000	**Current financial year-to-date RM'000**
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic EPS)	291,042	730,457
Net impact on earnings on potential exercise of Employee Share Options awarded to executives of the Company's subsidiaries	(1,309)	(2,417)
Profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Diluted EPS)	289,733	728,040

(b) The weighted average number of ordinary shares used as the denominator in calculating basic and diluted earnings per share for the current quarter and half year ended 30 June 2008 is as follows:

	Current Quarter No. of shares	**Current financial year-to-date No. of shares**
Weighted average number of ordinary shares in issue (used as denominator for the computation of Basic EPS)	3,702,172,658	3,702,383,326
Adjustment for share options granted under the ESOS to executives of Genting Berhad	8,386,651	8,949,124
Weighted average number of ordinary shares in issue (used as denominator for the computation of Diluted EPS)	3,710,559,309	3,711,332,450

14. **Disclosure of Audit Report Qualification and Status of Matters Raised**

The audit report of the Group's annual financial statements for the financial year ended 31 December 2007 did not contain any qualification.

TAN SRI LIM KOK THAY
Chairman and Chief Executive
GENTING BERHAD
28 August 2008